

# *One Step Ahead* Initiative 2017

LOI Webinar  
23 February 2017

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CALIFORNIA HIV/AIDS  
RESEARCH PROGRAM

# LOI Webinar Agenda

- Slides 3 - 10      CHRP and this funding opportunity;  
LOI requirements / sections / scoring
- Slides 11 - 16      How to use the online system
- Slides 17 - 19      How to get more info
- Lastly              Tips, and your questions for us

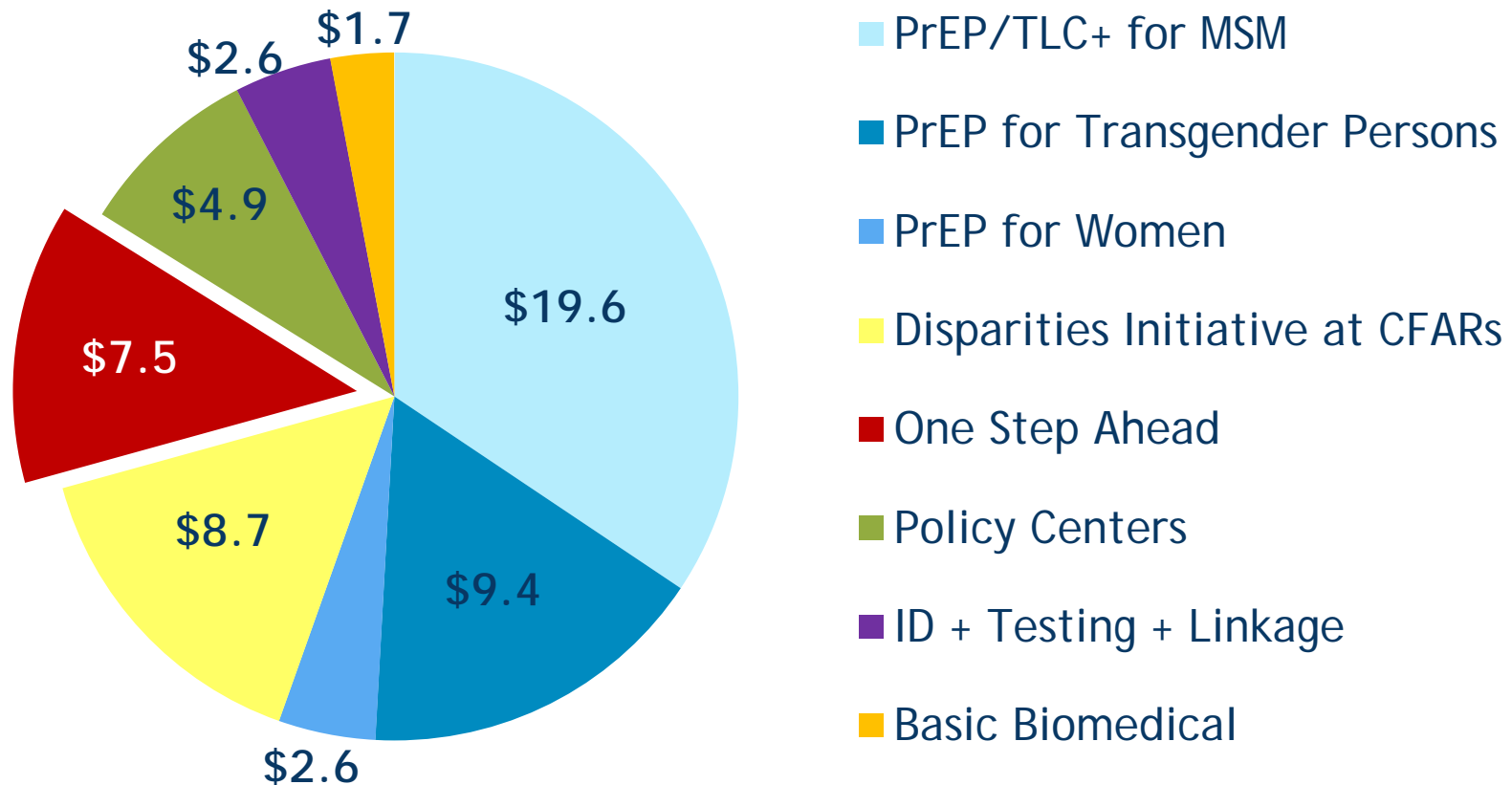
*Since 1983, CHRP has invested >\$275 million on >2,000 HIV research projects on HIV in California.*

## CHRP Highlights

- Among the first to isolate the HIV virus (Levy); show rapid viral proliferation in humans (Ho)
- First to show a rise in drug resistance (Little); first trial to demonstrate safety & efficacy of kidney / liver transplantation for HIV-positive persons (Stock)
- Two behavioral interventions endorsed by CDC for HIV prevention, arose from “Community Collaborative” trials (DiClemente - SISTA; Rotheram - Street Smart)
- Rapid policy research cited by governor/legislature; rendered support for OA-HIPP, significant savings in California ADAP (Curtis, Leibowitz, Morin, Mulhern-Pearson, Steward, Van Gorder)
- Policy research led to Ryan White redistribution; \$ millions in new funding to CA (Morin)
- “Community viral load” as biomarker of change in population-level HIV transmission risk (Das)
- “Patient-Centered Medical Home” integrated care model nearly doubled the viral suppression rate and almost halved the readmission rate for HIV patients (Clanon, Kulkarni)
- CURRENT: The largest multi-site PrEP trial in the U.S. with high-risk populations including MSM, women, and transgender persons (Burack, Landovitz, Liu, Morris, Myers, Sevelius, Wohl)

# CHRP Current Portfolio

Total Budget Expenditures for Current CHRP Initiatives, by Life of the Initiative, Actual and Projected (\$Millions)



*Our current budget is nearly \$9 Million for FY2016-2017.*

# *One Step Ahead: An Open Call for Applications for Highly Visionary, Investigator-Initiated HIV Research in California*



## Rationale

- Context: recent giant leaps forward in HIV research
- Current need: **visionary thinking**
- Our aim: offer a broadly open call with significant resources in order to stimulate the creativity of California investigators

## Overarching Goals

- Facilitate visionary research in HIV science that significantly impacts the HIV epidemic in California
- Fund innovative and highly meritorious projects that may shift the current paradigm and move the field “one step ahead”

## *One Step Ahead: Details*

- Any area of HIV research, none excluded
- Total funding = \$7.5 Million over four years
- Applicant budget (direct costs only) can range:
  - Small = \$100,000 - \$299,999 per year, 1-4 years duration
  - Large = \$300,000 - 750,000 per year, 1-4 years duration
- How many projects? How many small vs big ones?
  - Will be determined by relative ranking from external peer review
- Institutions are eligible for additional indirect costs of up to 25%



# *One Step Ahead: Requirements*

- Focus on California epidemic
  - All institutions and activities must be in California
- Only non-profits may apply (university, CBO, NGO, government ok)
- Current CHRP grantees are not excluded (must be in compliance)
- Applicants may participate as key personnel (including PI, Co-PI, or Co-Investigator) in only ONE proposal under this Initiative





## Key Dates and **Deadlines**

**March 15, 2017, 12pm PT**

**LETTERS OF INTENT DUE**

April 19, 2017

Invitations extended to select applicants for full proposals

**June 22, 2017, 12pm PT**

**INVITED FULL PROPOSALS DUE**

December 1, 2017

Notification of the outcome of peer review

April 1, 2018

Earliest award start date

All deadlines are 12:00 Noon Pacific Time,  
which proposalCENTRAL posts as 3pm Eastern Time.

No late submissions will be accepted.





# *One Step Ahead*: LOI Sections

- 1) Title page, annualized budget figure
- 2) Download templates and instructions --> no template!
- 3) Enable others to access this proposal
- 4) Applicant (likely pre-populated from your profile)
- 5) Institution (likely pre-populated from your profile)
- 6) Criteria → four items re: eligibility
- 7) Abstract, Vision, Discipline, and Research Area
  - \* Descriptive abstract (no other research plan section)
  - \* How would you define success for this project?
  - \* How might this project impact HIV research/the epidemic in the next five years?
  - \* Why is this project *One Step Ahead*?
- 8) Validate
- 9) Submit

# LOI Selection Process

All LOIs are reviewed to determine eligibility and merit.

- Administrative review will assess applicant and project eligibility
- Blinded reviewers will score responses to the following for merit:
  - \* How would you define success for this project?
  - \* How might this project impact HIV research/the epidemic in the next five years?
  - \* Why is this project *One Step Ahead*?
- Highest ranking LOIs, up to 50, will be advanced to full proposal.

Notification of LOI status: April 19th, 2017

- No feedback will be provided.
- Approved LOIs can then access full application materials in pC

# Accessing proposalCENTRAL

proposalcentral.altum.com

The screenshot shows the proposalCENTRAL website interface. At the top left is the logo "proposalCENTRAL". On the top right, there are links for "FAQ", "Customer Service", "Help", and "Login". The main banner area features the text "Welcome to proposalCENTRAL" and a paragraph of introductory text with contact information: "An e-grantmaking website shared by many government, non-profit, and private grant-making organizations. If you have any questions about registration on our site, how to apply for a particular grant, or anything else we can help you with, please contact our customer support hotline at 800 875 2562 (Toll-free U.S. and Canada), +1 703 964 5840 (Direct Dial International) or by email at [pcsupport@altum.com](mailto:pcsupport@altum.com)".

Below the banner, there are two main sections:

- APPLICATION LOGIN**: This section is circled in red. It contains a form with two input fields: "Username or E-mail" and "Password". Below the password field is a link that says "Forgot Your Username/Password?". A blue "LOGIN" button is positioned below the form.
- PEER REVIEWER**: This section includes a black button labeled "CLICK HERE" with the text "to access the online review" underneath it.

Below the login section, there is an orange button labeled "CREATE ONE NOW!". This button is also circled in red. A large red arrow points from the "CREATE ONE NOW!" button to the text "Create New Account Here".

At the bottom of the page, there is a section titled "OPPORTUNITIES" with several featured items, each with a circular icon containing a number (1 or 11) and a logo for an organization like "alzheimer's association" or "WESTON". The footer contains the Altum logo, copyright information "© 2007-2015 Altum, Inc. All rights reserved v2015.0.0.83", and links for "Contact Us", "Terms of Service", "Acceptable Use Policy", and "Privacy Policy".

Login Here

or

Create New Account Here

## Create An Account

\* Username: \*

Please create a username for this account. Your username and/or email address, in combination with the password created below, allow you to access your proposalCENTRAL account.

\* First Name:\*

Please enter your first name

\* Last Name:\*

Please enter your last name

\* Email:\*

Please provide a primary email address for this account. This email address will be used for all correspondence and notifications from proposalCENTRAL and the participating grant-makers. This email address can be used in place of the username to login.

\* New Password:\*

Please enter a password for this account. Passwords must be 6 to 12 characters in length, with at least one alpha and one numeric character.

Creating an Account  
on proposalCENTRAL:

[proposalcentral.altum.com](http://proposalcentral.altum.com)

# Preparing and Submitting an LOI

proposalCENTRAL  
Making the world a brighter place, one idea at a time.

FAQ | Customer Service | Help | Stanga, Lisa - Logout

Manage Proposals | Professional Profile | Institution Profile | Grant Opportunities

Total: 175 Opportunities  
Filter by Grant Maker

show 25 entries

Deadlines displayed in U.S. Eastern Time

Search: HIV

Click Apply Now to start your application. (Content if required)

Grant Maker	Programs (Click for Guidelines)	LOI Deadline	Proposal Deadline	Contact Information	Apply	FAQ
California HIV/AIDS Research Program	One Step Ahead Initiative for 2017	3/15/2017 3:00:00 PM	6/22/2017 3:00:00 PM	RGPOGrants@ucop.edu	Apply Now	
California HIV/AIDS Research Program	Testing Out Abstract/Keywords		9/9/2020		Apply Now	

showing 1 to 2 of 2 entries (filtered from 175 total entries)

Previous 1 Next

**EST!**

1

2

3

1. Click “Grant Opportunities” tab (or blue “manage proposals” when you return)
2. In the search bar, enter “HIV”
3. Click “Apply Now” to initiate your LOI.

Enter a title  
then  
click "save."

This creates  
your LOI file.



## proposalCENTRAL



[FAQ](#) | [Customer Service](#) | [Help](#) | [X Close Window](#)  
Stanga, Lisa

LOI To: California HIV/AIDS Research Program One Step Ahead Initiative for 2017

<b>LOI Sections</b> Complete each section of the LOI below. Click the Next button to save and go to the next section, or click directly on the sections listed below. 1) <a href="#">Title Page</a> 2) Download Templates & Instructions 3) Applicant 4) Institution 5) Criteria 6) Abstract, Vision, Discipline & Research Area 7) Validate	<b>Save</b> <b>Print</b> <b>Cancel</b> <b>Exit</b>
Enter a title for your application, then press Save. Press Next to save any changes and go to the next proposal section.	<b>Instructions</b>
* Project Title <input type="text"/> Enter a title here, then press Save.	Do not exceed 60 characters, including spaces. Quotation marks not allowed.
* Requested Award Term <input type="text" value="Please select"/>	
* Annualized Direct Cost Budget <input type="text"/>	Annual Direct Costs must be between \$100,000 and \$750,000.
<b>Save</b> <b>Print</b>	<b>Cancel</b> <b>Exit</b>
<b>Proposal Sections</b> LOI must be submitted and approved before Proposal can be completed.	
<b>Support Links</b> <a href="#">Grantmaker Website</a> Program Guidelines <a href="#">Email to Program Admin</a> Application FAQs	
<b>Proposal Identifiers</b> LOIID: Unassigned	

LOI To: California HIV/AIDS Research Program One Step Ahead Initiative for 2017  
Title (Applicant): **Love wins. (Stanga, Lisa)**

Deadline: 3/15/2017 3:00:00 PM (U.S. Eastern Time)

<p><b>LOI Sections</b> Complete each section of the LOI below. Click the Next button to save and go to the next section or click directly on the sections listed below.</p> <ol style="list-style-type: none"><li><a href="#">Title Page</a></li><li><a href="#">Download Templates &amp; Instructions</a></li><li><a href="#">Enable Other Users to Access this Proposal</a></li><li><a href="#">Award</a></li><li><a href="#">Institution</a></li><li><a href="#">Criteria</a></li><li><a href="#">Abstract, Vision, Discipline &amp; Research Area</a></li><li><a href="#">Validate</a></li><li><a href="#">Submit</a></li></ol>	<p><b>Title Page</b></p> <p><a href="#">Save</a> <a href="#">Print</a> <a href="#">Next&gt;&gt;</a> <a href="#">Cancel</a> <a href="#">Exit</a></p> <p>Enter a title for your application, then press Save. Press Next to save any changes and go to the next proposal section. <a href="#">Instructions</a></p> <p>* Project Title <input type="text" value="Love wins."/> Do not exceed 60 characters, including spaces. Quotation marks not allowed.</p> <p>* Requested Award Term <input type="text" value="Please select. v"/></p> <p>* Annualized Direct Cost Budget <input type="text"/> Annual Direct Costs must be between \$100,000 and \$750,000.</p> <p><a href="#">Save</a> <a href="#">Print</a> <a href="#">Next&gt;&gt;</a> <a href="#">Cancel</a> <a href="#">Exit</a></p>
	<p><b>Proposal Sections</b> LOI must be submitted and approved before Proposal can be completed.</p> <p><b>Support Links</b> <a href="#">Grantmaker Website</a> Program Guidelines  <a href="#">Email to Program Admin</a></p> <p>Application FAQs </p> <p><b>Proposal Identifiers</b> LOIID: 89775</p>

I entered a title and clicked "save," and now I can see the complete LOI section list.

You can close now, and return to this file from the home screen under "manage proposals."

LOI To: California HIV/AIDS Research Program One Step Ahead Initiative for 2017  
Title (Applicant): **Love wins. (Stanga, Lisa)**

Deadline: 3/15/2017 3:00:00 PM (U.S. Eastern Time)

<p><b>LOI Sections</b> Complete each section of the LOI below. Click the Next button to save and go to the next section or click directly on the sections listed below.</p> <ol style="list-style-type: none"><li>1) <a href="#">Title Page</a></li><li>2) <a href="#">Download Templates &amp; Instructions</a></li><li>3) <a href="#">Enable Other Users to Access this Proposal</a></li><li>4) <a href="#">Applicant</a></li><li>5) <a href="#">Institution</a></li><li>6) <a href="#">Criteria</a></li><li>7) <a href="#">Abstract, Vision, Discipline &amp; Research Area</a></li><li>8) <a href="#">Validate</a></li><li>9) <a href="#">Submit</a></li></ol> <p><b>Proposal Sections</b> LOI must be submitted and approved before Proposal can be completed.</p> <p><b>Support Links</b> <a href="#">Grantmaker Website</a> Program Guidelines  <a href="#">Email to Program Admin</a> Application FAQs </p> <p><b>Proposal Identifiers</b> LOIID: 89775</p>	<p style="text-align: center;"><b>Title Page</b></p> <p><a href="#">Save</a> <a href="#">Print</a> <a href="#">Next&gt;&gt;</a> <span style="float: right;"><a href="#">Cancel</a> <a href="#">Exit</a></span></p> <p>Enter a title for your application, then press Save. Press Next to save any changes and go to the next proposal section. <span style="float: right;"><a href="#">Instructions</a></span></p> <p>* Project Title <input type="text" value="Love wins."/> <small>Do not exceed 60 characters, including spaces. Quotation marks not allowed.</small></p> <p>* Requested Award Term <input type="text" value="Please select"/></p> <p>* Annualized Direct Cost Budget <input type="text"/> <small>Annual Direct Costs must be between \$100,000 and \$750,000.</small></p> <p style="text-align: center;"><b>Title Page</b></p> <p><a href="#">Save</a> <a href="#">Print</a> <a href="#">Next&gt;&gt;</a> <span style="float: right;"><a href="#">Cancel</a> <a href="#">Exit</a></span></p>
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The sections may be completed in any order.

The three scored items are all in Section 7.

Don't forget to click "Submit" after your LOI has been validated.

**No institutional signatures are required for this LOI.**



# Technical Support: proposalCENTRAL

For all technical issues, including website problems and user account retrieval, contact the proposalCENTRAL customer support team:

- Email: [pcsupport@altum.com](mailto:pcsupport@altum.com)
- Phone: 1-800-875-2562
- Hours: 5:30a - 2:00p Pacific Time, Mon - Fri

## Administrative Questions:

# Contracts and Grants Unit (C&G) at the UCOP Research Grants Program Office

- Supports CHRP and other research programs here at RGPO
- Your resource for **administrative and procedural aspects of the LOI** and application submissions, and the ensuing review processes.

Email: [RGPOgrants@ucop.edu](mailto:RGPOgrants@ucop.edu) (best method)

Phone: 510-987-9386

- Your own campus C&G unit may be helpful as well.

# Scientific Questions: CHRP Program Officers

Contact either of us with questions about this funding opportunity.

- Tyler Martz, [tyler.martz@ucop.edu](mailto:tyler.martz@ucop.edu), 510-987-0965
- Lisa Loeb Stanga, [lisa.loeb.stanga@ucop.edu](mailto:lisa.loeb.stanga@ucop.edu), 510-587-6041

Read the Call, Instructions, and FAQ; and visit our website to check for updates before applying: [www.californiaaidsresearch.org](http://www.californiaaidsresearch.org)

# Tips for applicants...



1. Deadlines in pC are Eastern Time (deadline is 12 Noon, not 3pm).
2. In pC, click the red “save” early and often.
3. Two steps to closing: validate, then submit.
4. pC will be down this Saturday, 25 Feb, 12 Noon – 8pm.
5. To avoid technical slow-downs:
  - a. Initiate your pC account and professional profile now. You can skip any item without a red star, particularly “Personal Data for Applications.”
  - b. Sections 4 and 5 (“Applicant” and “Institution”) can trip one up; complete these early, or delegate them.

# Your Questions

1. (we will add your questions here, and post this slide deck to our website)
2. Training awards?

